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ASX ANNOUNCEMENT – MEDIA RELEASE

RECONNAISSANCE CONTINUES AT THE POI GOLD PROJECT, PNG

VISIBLE GOLD IN STREAM SAMPLES

MIL Resources Limited (MIL) (ASX: MGK) is pleased to announce that following the identification of the Kebei Ridge gold anomaly associated with the Poi intrusive complex, 103 samples consisting of rocks, stream sediments and pan concentrates collected from over a 27 km² area have been dispatched to ALS, Townsville for assay.

Visible gold up to 3mm diameter was panned in 7 sample sites draining the Poi and Kebei prospects (Figs 1, 2 and 3), located 15km north east of Amazon Bay, PNG.

The objective of this first pass program is to confirm the results of the CRA reconnaissance program undertaken in 1984 which resulted in the delineation of a large 16km² area of gold anomalism which to date has not been followed up (Figs 1 and 2).

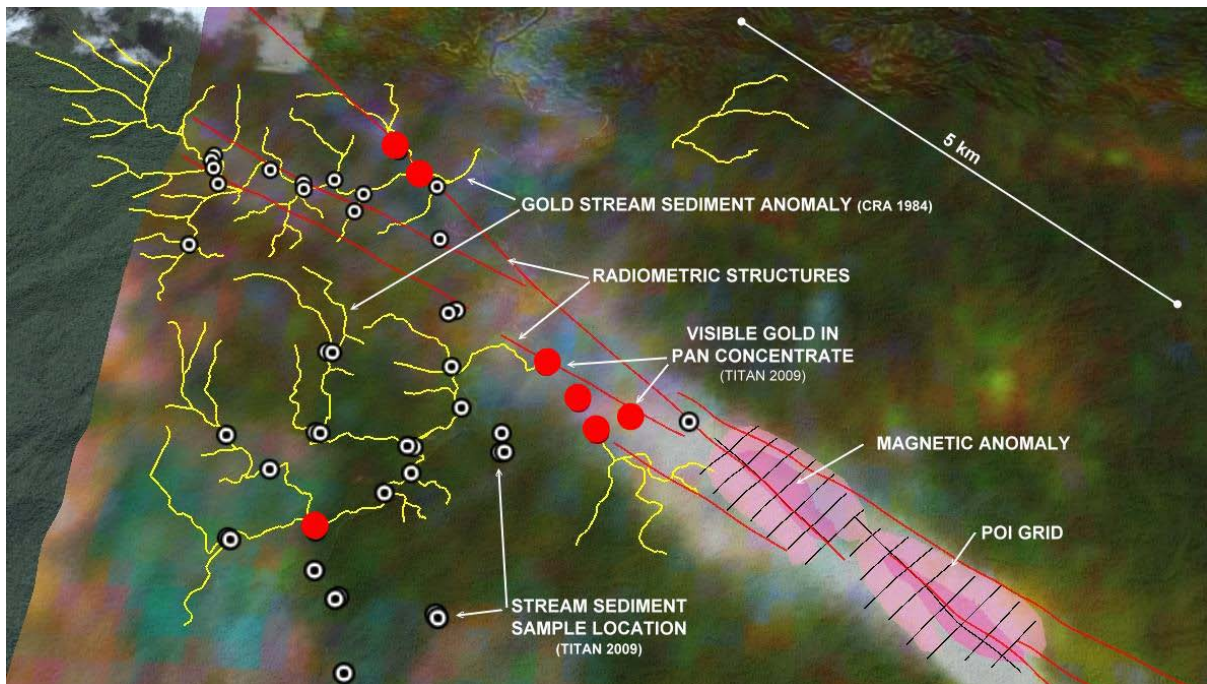


Fig 1. Visible gold locations; Gold stream anomalies (CRA 1984); Titan Metals samples (2009); Magnetic anomaly and Poi grid. Looking west.

The Poi prospect occurs as a well defined gold copper mineralized syenite ridge with alluvial gold draining the intrusive system. Geophysical modeling has defined an extensive radiometric anomaly striking over 10km long and 1.5km wide coincident with cross-cutting radiometric structures and magnetic anomalies. This setting is considered to be a favourable host to gold copper mineralized systems ⁽¹⁾.

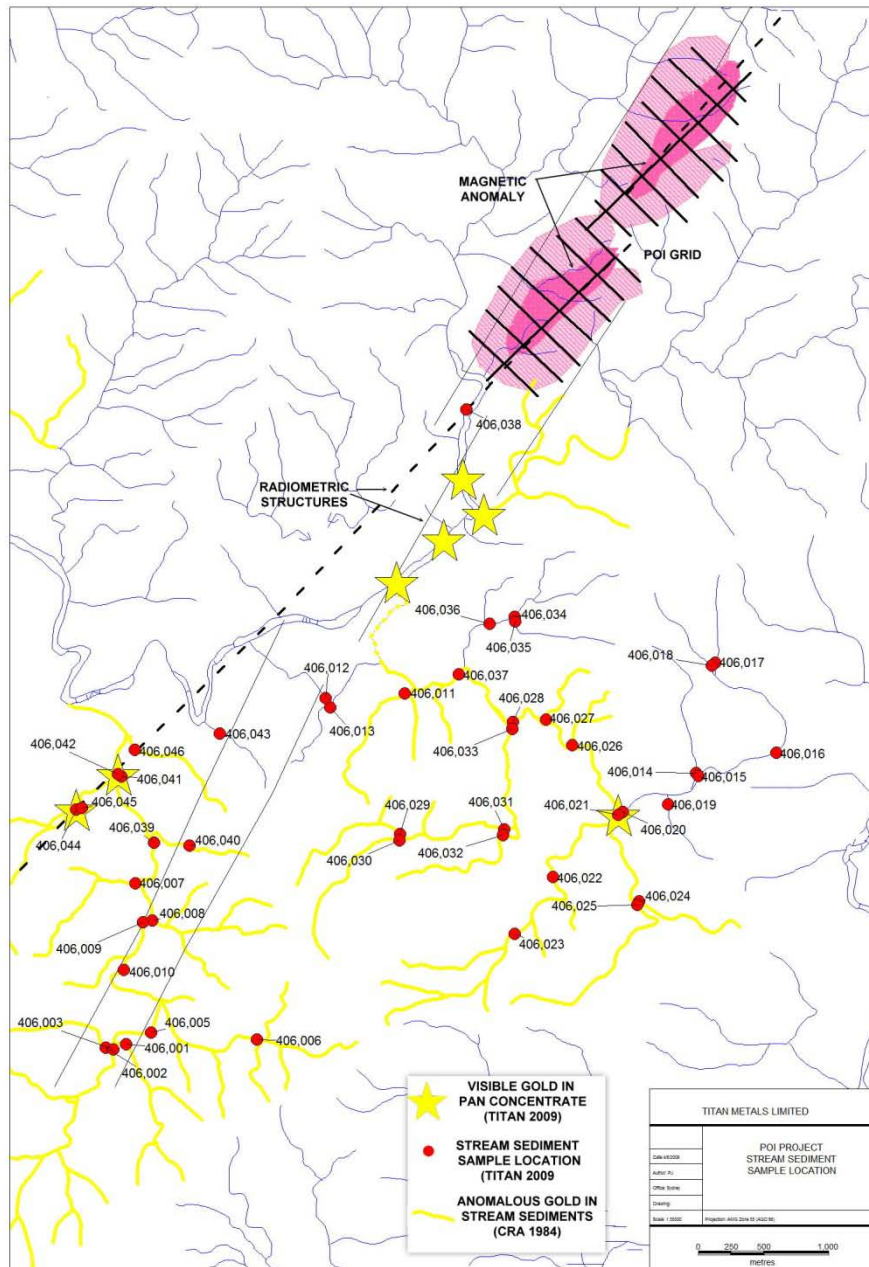


Fig 2. Visible gold locations; Gold stream anomalies (CRA 1984); Titan Metals samples (2009); Magnetic anomaly and Poi grid. Looking north.

Work is currently underway and includes the establishment of a grid at Poi, detailed mapping, rockchip sampling, trenching and further geophysical and geological modeling.



Fig 3. Gold nugget from Poi.

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- (1) *To the extent that there is information included in the projects set out above any potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource under the JORC Code and it is uncertain if further exploration will result in the determination of a mineral resource under the JORC Code.*

The information contained in this report that relates to Exploration Results or Mineral Resources or Ore Reserves is based on information compiled by John Haggman who is a Member of the Australian Institute of Geoscientists. Mr Haggman is a Director of MIL Resources Limited and has sufficient experience which is relevant to the style of mineral deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Haggman consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

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