

MAGNESIUM INTERNATIONAL

L I M I T E D

12 April 2006

ADDITIONAL INFORMATION – ALTERNATE DIRECTOR

Further to the announcement of 15 March 2006, the following additional information is provided pursuant to the requirements of the AIM rules in respect of the appointment of Eric Knapp as an alternate director of Magnesium International Limited.

Eric Oliver Knapp	aged 64
Current directorships:	Diamond K Technologies, Inc.
Past directorships (5 years)	None

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DIRECTOR'S DECLARATION

Declaration by Eric Knapp an alternate director of Magnesium International Limited ("the Company")

~~In respect of questions 6.1, 6.3, 7, 10.3, 10.4, 10.5, 10.6, 10.7, 13, 14, 16, 17 and 19, please provide information relevant to yourself and to any person deemed to be connected with you (and provide the full name of such persons), save another director of the Company, to whom a Directors' Declaration Questionnaire, such as this, has been addressed.~~

- 1.1 State your full name and any names by which you are known. Eric Oliver Knapp
- 1.2 Have you any former forenames or surnames? If so, please give details. No
- 1.3 State your date and place of birth. USA, September 4, 1941
- 2.1 Please supply a list of the names of your employers during the last 15 years from when you commenced work and the dates during which you worked for them, together with a short description of your job and your job title, in each case.

AMIRAL HOLDINGS LTD 2005 - Present
Chief Financial Officer - Managed financial affairs.

NAXCOM EXCHANGE INC./PARSON CONSULTING 2001 - 2004
Chief Financial Officer/Consultant - Managed financial affairs. Consulted on Sarbanes Oxley 404 implementation.

US DEPARTMENT OF ENERGY (DOE) 1999 - 2000
Senior Financial Advisor - Advised on a large project financing for a nuclear clean up project

TRITON-VUKO ENERGY GROUP, LTD 1997 - 1998
Chief Financial Officer - Managed financial affairs.

DIAMOND K TECHNOLOGIES, INC./AMERICOM INTERNATIONAL GROUP 1991 - 1997
Chief Financial Officer/Chief Operating Officer - Directed the start-up of office and retail operations: managed finance, construction projects and development of financial systems and procedures.

- 2.2 Please state your reasons for leaving each place of employment.

AMIRAL HOLDINGS LTD: Currently employed

NAXCOM EXCHANGE INC./PARSON CONSULTING: Completion of planned engagement, pursue new opportunity

US DEPARTMENT OF ENERGY: Completion of planned engagement, pursue new opportunity

TRITON-VUKO ENERGY GROUP, LTD Completion of planned engagement, pursue new opportunity

DIAMOND K TECHNOLOGIES, INC./AMERICOM INTERNATIONAL GROUP:
Completion of planned engagement, pursue new opportunity

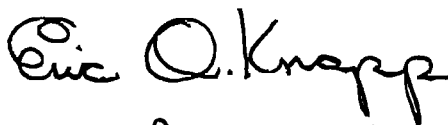
- 2.3 Have you ever been dismissed, suspended or asked to leave your employment for any reason during your work career? If so, please provide full details. Only at completion of project/work assignments.
3. State the names, nature of business, commencement (and, if appropriate, termination) of directorship or shadow directorship, partnership or ownership of every company or firm (wherever incorporated) of which you are now or have at any time been a director or partner or proprietor. Please indicate whether such directorship is currently held, held within the past five years, or held more than five years ago. Diamond K Technologies, Inc. chairmanship currently held
- 4.1 State the names, nature of business, commencement (and, if appropriate, termination) of any shareholding or partnership or proprietorship of every company or firm (wherever incorporated) of which you are now or have at any time been a proprietor other than listed companies of whose shares you hold or have had less than 1 per cent. Diamond K Technologies, Inc. chairmanship currently held
- 4.2 Please state whether you have been the subject of any criticism in any report or statement prepared by any receiver or liquidator. No
5. Has any company or firm referred to in 3 or 4 above been put into liquidation (other than a members voluntary winding-up) or had a receiver appointed? If so, in each case, state the date of commencement of winding-up or receivership and the amount involved together with an indication of the outcome or current position. No
- 6.1 Is any company (other than listed companies where you are or have been a shareholder of less than 1 per cent.) or firm of which you are a director, shareholder, partner or proprietor presently, a party (or likely to become a party) to any litigation or court proceeding? If so, please give particulars. No
- 6.2 Are there any present circumstances known to you which are likely to lead to you becoming a party to any litigation or court proceedings? If so, please give full particulars. No
- 6.3 Have you ever been the subject of any civil action in the UK or elsewhere which has resulted in a finding against you by a court involving any liability in excess of £5,000 or are there any judgements outstanding against you? No
7. Have either you or any company or firm of which you have at any time been a director, shareholder, partner or proprietor or otherwise connected, been the subject of adverse national, local or trade press comment at any time during (or, so far as you are aware, since) the period of your connection with it? If so, please provide full particulars and cuttings (if available). No
- 8.1 Have you ever been refused membership of or have you ever withdrawn from membership of or your application for membership (or renewal of membership) of any professional or trade society, institution or association? If so, please give full particulars. Withdrew from membership in several professional societies, including the Association of Computing Machinery, The Institute of Management Science, Operations Research Society and Society of Naval Architects and Marine Engineers as career responsibilities evolved.
- 8.2 Are there any professional or trade societies, institutions or associations relevant to yourself or to the Company for which you have not applied for membership? If so, please give full particulars. No
9. Are you or have you ever been in dispute with or the subject of disciplinary proceedings by any profession or trade society, institution or association? If so, please give full particulars. No
- 10.1 Have you ever been convicted of a criminal offence (other than a minor motoring offence)? If so, please give full particulars. No

- 10.2 Are you currently or have you ever been the subject of any investigation by the police or any Government body? If so please give full particulars. No
- 10.3 Have either you or any company or firm of which you have at any time been a shareholder, partner or proprietor or been otherwise connected currently or ever been the subject of a claim for unpaid taxes? If so please give full particulars. No
- 10.4 Have any allegations of fraud ever been made against either you or any company or firm of which you have at any time been a shareholder, partner or proprietor or been otherwise connected? If so, please give full particulars. No
- 10.5 Have you at any time or has the company of which you were a director or shadow director at the time of the offence been convicted in the United Kingdom or elsewhere of any offence involving fraud or dishonesty or an offence under legislation (whether or not of the United Kingdom) relating to companies (including insider dealing), building societies, industrial and provident societies, credit unions, friendly societies, insurance, banking or other financial services, securities, insolvency, consumer credit or consumer protection? If so, state the court by which you were or the company was convicted, the date of conviction and full particulars of the offence and the penalty imposed. No
- 10.6 Please confirm whether you have, in the United Kingdom or elsewhere, been concerned with the management or conduct of affairs of any company or partnership which has been:
- (a) investigated by an inspector appointed under companies legislation, or other securities enactments or by any other regulatory body; or
 - (b) required to produce books and papers to the Secretary of State; or
 - (c) the subject of any public criticisms by any statutory or regulatory authority;
- in relation to any matter arising at a time during which you were concerned in that company or partnership. No
- 10.7 Please give details where relevant if you have in connection with the formation or management of any company, partnership or unincorporated institution being judged by a court in the United Kingdom or elsewhere civilly liable for any fraud, misfeasance or other misconduct by you towards it or towards any of its members. No
- 10.8 Have you ever been disqualified by a court from acting as a director of any company, or from acting in the management or conduct of affairs of any company? No
- 10.9 Have you ever been adjudged bankrupt either in the UK or elsewhere? If so, state the court by which you were so found and, if discharged, the date and conditions on which you were granted your discharge. No
- 10.10 Have you ever been a party to a scheme of arrangement or made any other composition with your creditors? No
11. Are there any persons other than yourself holding shares in the Company whose interests fall to be combined with yours pursuant to the provisions of UK law, or with whom you could be said to be acting in concert? If so, please give full particulars. No
12. Have you had any interest, direct or indirect, in the promotion of or any assets which have in the past two years been acquired or disposed of by or leased to the Company or any of its subsidiaries or are proposed to be acquired, disposed of or leased to the Company or any of its subsidiaries? If so, please give full particulars. No
13. Are there any formal contracts or arrangements between you and the Company, other than those that may be considered *de minimis* (such as season ticket loans, etc.)? If so, please give

full particulars, unless the contract contains standard terms applicable to all directors or employees e.g. contracts of employment, in which case please say so. No

14. Are you subject to any restrictive covenants or other obligations in connection with any previous employment? No
15. Has any cash, other than as salary or bonus, or securities been paid or benefit given to you by the Company in the past two years? If so please give full particulars. No
16. Are you satisfied that you have the financial resources to meet your existing and anticipated financial liabilities? Yes
17. Please give details of any medical condition that affects or may affect your position with the Company which you have or in connection with which you are currently receiving medical advice or treatment. Details will be kept confidential and may, if preferred, be given directly to our doctor. None
18. Are there any other facts or circumstances relating to you or your business career which could be relevant to a prospective purchaser/subscriber of shares in the Company? If so please give full details. No
19. Are there any other facts or circumstances which could in any way impair your suitability to be a director of a public company? No
20. Please confirm that, if all the questions referred to above were extended to your spouse and any of your children, the answers referred to above would not reveal any facts or circumstances which could be relevant to a prospective purchaser/subscriber of shares in the Company or would otherwise be material for consideration in the context of the proposed flotations. Confirmed

I declare that, to the best of my knowledge and belief, the above information is accurate in all respects and does not omit any information that has been requested.

Signature 
Date 